



Trudl Zipper Dance Institute
2022-23 Need-based Financial
Aid Application Guidelines
213-621-4530 phone | dance@colburnschool.edu
Application Open: April 26, 2022
Application Due Date: July 18, 2022

PROGRAM DESCRIPTION

Through the generous support of donors, the Colburn School offers a need-based financial aid award. Awards are distributed for the fall and spring semesters; there are no awards for the summer session. Need-based financial aid is based on the eligibility requirements below and are issued on a sliding scale based on financial need, size of family, extenuating circumstances (medical expenses, elder care, children with special needs, etc.). Awards are granted as percentages of tuition; it is expected that the family makes some sort of contribution to support the students' studies.

ELIGIBILITY REQUIREMENTS

- Applications must be submitted to the Trudl Zipper Dance Office by 4 pm on Monday, July 18, 2022 to be considered for the 2022-23 academic year.
- Total family income as reported on 2021 tax returns must not exceed \$95,000 annually.
- Students must be attending school up to the 12th grade or are age 18 and under, whichever is applicable.
- Students must demonstrate seriousness of purpose and motivation for chosen path of study. Evaluations and feedback from existing teachers will be considered to determine student progress and consistent attendance.
- Continuing students with existing Colburn School accounts must be paid in full with zero outstanding debt.
- Incomplete applications, or those with insufficient documents, will not be accepted.

PROCESS

1. Students must submit a written application requesting need-based aid for pre-selected group classes or applied private lessons. For group classes, student must meet minimum eligibility requirements such as pre-requisites and age. Depending on eligibility, students are awarded between 10-90% financial aid for group classes. For applied lessons, students must already be studying with an instructor, or have submitted an inquiry to be placed with a private instructor. Depending on eligibility, students are awarded between 10-90% financial aid.
2. Applicants will be notified of the status of their application by email no later than the first week of fall classes, in time to register for the upcoming fall semester.
3. Awardees must print the official award letter, sign the original document accepting the award, and submit them to the Trudl Zipper Dance Institute office at time of registration. Award letters must be received and students must register no later than the first day of class and/or scheduled applied lesson. All unaccepted awards will be forfeited after October 1, 2022.
4. Award funds are distributed at time of registration, each semester. Students are responsible for notifying TZDI administration if they do not wish to continue in the spring semester.

REVIEW CRITERIA

Applications will be reviewed by the Trudl Zipper Dance Institute's financial aid committee using specific criteria to score each submission. The Trudl Zipper Dance Institute's financial aid committee will use reviewer scores to make the final determination of need-based awards. Every effort will be made to provide appropriate funding to applicants. If the financial aid committee deems an application incomplete, it may request additional documentation to gain better insight into the applicant's current financial status.

Trudl Zipper Dance Institute

2022-23 Financial Aid Application (Part 1 of 4)

TZDI OFFICE Use Only
Date Application Received: _____

Notes: _____

Initials: _____

New Student Current Colburn Student

Part 1: Student Information to be completed by Student

Last Name: _____ First Name: _____ Middle Name: _____

Birthdate: _____ Age: _____ Gender: _____

Address: _____ City: _____

State: _____ Zip: _____

Home phone: () Cell: ()

School currently attending (enter "home school" if applicable): _____

Current grade level: _____ Grade Level in Fall 2019: _____

Does student receive financial aid at their current school? YES NO If yes, how much financial aid per year? \$ _____

Ethnicity _____
(Ethnicity information is optional, the information gathered is for statistical purposes that is helpful to Colburn in order to secure critical foundation support for financial aid scholarships. This information is not required for admission. The Colburn School does not discriminate on the basis of race, color, nationality, gender, sexual orientation, ethnic origin, religious belief, or gender self identification.)

THE FOLLOWING APPLICATION QUESTIONS (#1-6) SHOULD BE ANSWERED BY THE STUDENT:

1. What is your area of interest in dance? _____

2. How long have you studied this art? _____

3. List your most recent teachers in this art: _____

4. List the class(es) or genre of dance you would like to study at Colburn and tell us why you have chosen this path: _____

Financial Aid Application (Part 2 of 4)

Parents' Marital Status: Married Divorced Separated Widowed Single

Last Name: _____ First Name: _____ Mr. Mrs. Ms. Dr

Relationship (mother/father/etc.): _____

Home phone: () Cell: ()

Email: _____

Address (if different from student): _____ City: _____

State: _____ Zip: _____

Occupation: _____

Employer: _____ Work phone: ()

Do you own your own business? YES NO If yes, please include your corporate tax return as part of your application.

Parent/Guardian Contact Information

Last Name: _____ First Name: _____ Mr. Mrs. Ms. Dr

Relationship (mother/father/etc.): _____

Home phone: () Cell: ()

Email: _____

Address (if different from student): _____ City: _____

State: _____ Zip: _____

Occupation: _____

Employer: _____ Work phone: ()

Do you own your own business? YES NO If yes, please include your corporate tax return as part of your application.

Family Size (List number dependents): _____ Adults (18 yrs and older) _____ Children (under 18 yrs)

Name(s) of other sibling(s), if any, that are applying for financial aid: _____

How much financial aid would you like to request from Colburn? (Please specify a % of tuition): _____

By submitting this application, I understand that financial aid assistance is limited. Completion of this application does not guarantee granting or receipt of award funds. I certify that the information presented in all pages of this application, including any attached documentation, and all representations, are true and correct. I further understand that if the financial aid committee deems my application incomplete, they may request further documentation to support my financial status; examples of such documents includes, but is not limited to: bank statements, letters confirming government assistance, court documents, etc., which will be held in confidence and used strictly for the purpose of attaining a better understanding of my family's current financial picture and eligibility for financial aid offered by the Colburn School.

Parent/Guardian Signature: _____ Date: _____

Printed Name: _____

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Part 3: Family's Financial Information

The information requested in this form is used in the determination of financial need. This form must be completed in its entirety, and submitted with required supporting financial documents described in Part 4 of this application. *Please feel free to provide a cover letter describing any extenuating circumstances.*

Parent/Guardian 2 Annual Gross Income	\$ _____	
Household Annual Income	\$ _____	
Other income i.e. investments, commissions	\$ _____	
Gross Wages, salaries, tips (before taxes)	\$ _____	Description: _____
Other income i.e. child support, alimony	\$ _____	Description: _____
Other income i.e. CALFresh, government assistance	\$ _____	Description: _____
Family's Monthly Expenses		
Housing (monthly) <input type="checkbox"/> owned <input type="checkbox"/> rented	\$ _____	
Health Insurance (monthly)	\$ _____	
Medical/dental expenses not covered by insurance	\$ _____	
Food (average monthly cost)	\$ _____	
Tuition (total of all children) – academic	\$ _____	
Tuition (total of all children) – performing arts	\$ _____	
Other recurring expenses i.e. childcare, life insurance	\$ _____	Description: _____
Other recurring expenses i.e. car payment, transportation	\$ _____	Description: _____
Assets (as of date of this application)		
Total available in cash and checking accounts	\$ _____	
Total family savings, college fund savings	\$ _____	Description: _____
Total retirement plan, 401K, IRA	\$ _____	Description: _____
	Present value:	Amount owed:
Home equity (renters enter \$00)	\$ _____	\$ _____
Other real estate and investments	\$ _____	\$ _____
Automobiles:		
Year _____ make/model _____	\$ _____	\$ _____
Year _____ make/model _____	\$ _____	\$ _____
Current Debt/Credit Obligation		
Name of Card/Creditor	Credit Limit:	Amount owed:
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____

Use this space to provide any additional explanation of the above or attach a cover letter if more space is needed:

I certify that the information presented in this application is true and correct.

Parent Initials _____

Date: _____

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2022-23 Financial Aid Application (Part 4 of 4)

Part 4: Financial Documents

The following financial documents are **REQUIRED** as part of the application:

- ┆ **Family's completed and signed 2021 Federal Income Tax Return**
 - ┆ Taxes must claim the student as a dependent.
 - ┆ If parents or guardians file separately, BOTH sets of tax returns for each parent or guardian must be submitted regardless of marital status.
 - ┆ All schedules, W-2s, 1099s that accompany the tax return.
 - ┆ If a parent or guardian has a partnership or owns a corporation, a copy of the 2021 partnership or federal corporate tax return must be provided.
- ┆ **IRS Tax Return TRANSCRIPT** via www.irs.gov/individuals/get-transcript

A transcript is essentially an itemized receipt of your taxes that the IRS provides to confirm that the information you submitted matches the information that the IRS has on file. You may request a free transcript online by visiting the website above. Both personal, partnership or corporate transcripts must be provided.
- ┆ Documents verifying **other forms of income** such as child support, alimony, and government assistance programs such as housing, social security, disability, CALFresh, and/or unemployment benefits, if applicable.

The following miscellaneous items may help support your application:

- ┆ A non-filing statement from the IRS is acceptable in lieu of tax returns.
- ┆ Six months of bank statements to verify income and expenses.
- ┆ If you do not plan to file your 2021 taxes by April 15, 2022, a copy of your tax extension request and approval from the IRS may be submitted. However, your application will NOT be reviewed until you can provide your 2021 tax returns.
- ┆ If your family is claiming hardship due to a recent job loss or high medical bills not covered by insurance, documentation must be provided to prove the hardship such as statements, invoices, receipts of payment.

APPLICATION SUBMISSION

The deadline to submit a completed application is 4 pm on Monday, July 18. The application must be submitted in its entirety and include all required materials. It may be delivered in-person to the Trudl Zipper Dance Institute Office located at 200 South Grand Avenue, Los Angeles, CA 90012 or via email at dance@colburnschool.edu. For security purposes, please strike out all social security numbers on all documents.

If the application is incomplete upon submission, the Colburn School has the right to refuse to review the application and will mark it as ineligible for review. If the financial aid committee would like to request further information from the applicant, it will do so via email. Failure to respond to the committee's request will result in disqualification. All financial aid award decisions and notifications for applications submitted on time will be sent to the applicant via email no later than the third week of August 2022.